Residential HVAC Rebate Application

HVAC Equipment and HVAC Optimization Measures

FirstEnergy®

Met-Ed • Penelec • Penn Power • West Penn Power

Administered by CLEAResult Consulting, Inc. on behalf of FirstEnergy Pennsylvania Electric Company ("FirstEnergy"), the HVAC Rebate Application is offered through the FirstEnergy Pennsylvania Residential HVAC Rebate Program (the "Program"). All measures must be ENERGY STAR® certified to qualify for a rebate.

Use this form for qualifying FirstEnergy Pennsylvania residential rebate measures. Required fields are marked with an asterisk. Submit a complete, signed application with proof of purchase or paid invoice showing itemized model number(s).

Fastest submission:
rebates.energysavePA.com
Questions: 1-866-787-5237

1. Customer Information

Complete all fields. Missing information will delay application processing.

*Name - Account Holder:		*12-Digit Account Number:					
*Service Address:		*City:		*State:	PA	*ZIP Code:	
*Email Address:		Home Phone:		Cell Phone:			
Mailing Address, if different from service address:		☐ Single Family ☐ Multifamily ☐ Other _____					
Fossil fuel available? ☐ Yes ☐ No		Preferred contact: ☐ Email ☐ Phone ☐ Mail					

2. Replaced/Existing Equipment Information

Replaced/Existing heating type: ☐ Air Source HP ☐ Ductless ASHP ☐ Electric Furnace ☐ Electric Baseboard ☐ Fossil Fuel Furnace ☐ Fossil Fuel Boiler ☐ Ground Source HP ☐ Radiant Electric Heat ☐ Other _____	Replaced/Existing cooling type: ☐ Air Source HP ☐ Ductless ASHP ☐ Ductless AC ☐ Central AC ☐ Room AC ☐ Ground Source HP ☐ Other _____
Replaced/Existing Heating Capacity, BTU/hr: _____ Was replaced heating system still working? ☐ Yes ☐ No	Replaced/Existing Cooling Capacity, BTU/hr: _____ Was replaced cooling system still working? ☐ Yes ☐ No
Replaced/Existing Thermostat Type: ☐ Manual (manual dial) ☐ Programmable (timed schedules) ☐ Smart (Wi-Fi and app-enabled)	
Replaced/Existing Furnace Model Number: _____	

3. Contractor Information

Contractor Company Name: _____	Installer Name: _____	
Contractor Email: _____	Contractor Phone: _____	
Contractor Address: _____	HVAC License #: _____	PA Contractor License #: _____

4. Rebate Payment Information

Payment to: ☐ Account Holder ☐ Participating Contractor	Customer signature if assigned to contractor: _____ Date: _____

5. Qualifying HVAC Measures

Select the installed measure and enter quantity, manufacturer, model number(s), purchase date, install date and rebate. AHRI-rated HVAC systems must include all installed components where applicable.

Measure	Qty	Manufacturer	Outdoor or Primary Model #	Indoor / Other Model #	Purchase Date	Install Date	Rebate
Air Source Heat Pump - Efficient							$750
Air Source Heat Pump - Most Efficient							$1,000
Ductless Mini Split Heat Pump							$750
Ground Source / Geothermal Heat Pump Loop Type: ☐ Water Loop ☐ Ground Water ☐ Ground Loop				N/A			$3,750
Central Air Conditioner - Efficient							$375
Central Air Conditioner - Most Efficient							$500
Heat Pump Water Heater – 50 gallons or less Installed in: ☐ Inside conditioned room ☐ Unconditioned garage ☐ Unconditioned basement ☐ Unknown				N/A			$500

Measure	Qty	Manufacturer	Outdoor Model #	Indoor / Other Model #	Purchase Date	Install Date	Rebate
Air Conditioner or Heat Pump Maintenance Electric furnace maintenance included? ☐ Yes ☐ No							$75
Furnace Fan, Retrofit or New ECM ☐ Supplies heating only ☐ Supplies cooling only ☐ Supplies both				N/A			$75
High-Efficiency Bathroom Fan ☐ Continuous operation (24/7) ☐ Spot operation				N/A			$10
Radiant Electric Heat to Air Source Heat Pump							$1,500
Radiant Electric Heat to Packaged Terminal Heat Pump				N/A			$500
Radiant Electric Heat to Ductless Mini Split Heat Pump							$1,500
Packaged Terminal Heat Pump				N/A			$375
Packaged Terminal Air Conditioner				N/A			$250
Smart Thermostat: ENERGY STAR® certified Replaced/Existing Thermostat Type: ☐ Manual (manual dial) ☐ Programmable (timed schedules) ☐ Smart (Wi-Fi and app-enabled) ☐ Self-Install ☐ Licensed contractor install ☐ Education received				N/A			$50

6. Equipment Minimum Efficiency Requirements

Equipment	Minimum Efficiency Requirements
Air Conditioner or Heat Pump Maintenance	The invoice or work order must show that refrigerant level was checked and corrected if needed, filters were cleaned or replaced as needed, bearings were inspected and lubricated and the condenser and—if accessible—the evaporator were inspected and cleaned.
Air Source Heat Pump – Efficient	Split systems must be rated by AHRI at SEER2 ≥ 16, EER2 ≥ 10 and HSPF2 ≥ 8.5. Packaged systems must be rated by AHRI at SEER2 ≥ 15.5, EER2 ≥ 10.5 and HSPF2 ≥ 8.5. (1) unit, 2.75 Ton minimum.
Air Source Heat Pump – Most Efficient	Split systems must be rated by AHRI at SEER2 ≥ 17, EER2 ≥ 12 and HSPF2 ≥ 9.5. Packaged systems must be rated by AHRI at SEER2 ≥ 16, EER2 ≥ 11 and HSPF2 ≥ 9. (1) unit, 2.75 Ton minimum.
Central Air Conditioner – Efficient	Split systems must be rated by AHRI at SEER2 ≥ 17 and EER2 ≥ 12. Packaged systems must be rated by AHRI at SEER2 ≥ 16 and EER2 ≥ 11.5. (1) unit, 2.75 Ton minimum.
Central Air Conditioner – Most Efficient	Split and packaged systems must be rated by AHRI at SEER2 ≥ 19 and EER2 ≥ 12.5. (1) unit, 2.75 Ton minimum.
Ductless Mini Split Heat Pump	The system must be rated by AHRI at SEER2 ≥ 16, EER2 ≥ 9 and HSPF2 ≥ 8.5. (1) unit, 1.5 Ton minimum.
Furnace Fan (Retrofit or New to ECM)	The existing motor must be a permanent split capacitor motor in an existing air handler. The installed equipment must replace a motor within the air handler, and the air handler must serve both heating and cooling.
Ground Source (Geothermal) Heat Pump	Equipment must be ENERGY STAR certified. Minimum ratings are: Water-to-Water Closed Loop: EER ≥ 16.1 and COP ≥ 3.1; Water-to-Water Open Loop: EER ≥ 20.1 and COP ≥ 3.5; Water-to-Air Closed Loop: EER ≥ 17.1 and COP ≥ 3.6; Water-to-Air Open Loop: EER ≥ 21.1 and COP ≥ 4.1. (1) unit, 3 Ton minimum.
Heat Pump Water Heater (1–50 gallon)	Equipment must be ENERGY STAR certified.
High-efficiency Bathroom Fan	The fan must be ENERGY STAR certified and rated between 10 and 500 CFM.
Packaged Terminal Heat Pump	The installed packaged terminal heat pump must meet the program's required SEER and COP thresholds based on equipment capacity. (1) unit, 1.25 Ton minimum.
Radiant Electric Heat to Air Source Heat Pump	The existing system must be a functional, primary electric resistance heating system. Split systems must meet AHRI-rated minimums of SEER2 16.0 or higher, EER2 10.0 or higher and HSPF2 8.5 or higher. Packaged systems must meet AHRI-rated minimums of SEER2 15.5 or higher, EER2 10.5 or higher and HSPF2 8.5 or higher. (1) unit, 2.75 Ton minimum.
Radiant Electric Heat to Dedicated Mechanical Subcooling Heat Pump	The existing system must be a functional, primary electric resistance heating system. The installed system must meet AHRI-rated minimums of SEER2 18.0 or higher, EER2 12.0 or higher and HSPF2 9.5 or higher. (1) unit, 1.5 Ton minimum.
Radiant Electric Heat to Packaged Terminal Heat Pump	The existing system must be a functional, primary electric resistance heating system. The installed packaged terminal heat pump must meet the program's required SEER and COP thresholds based on equipment capacity. (1) unit, 1.25 Ton minimum.
Smart Thermostat	ENERGY STAR certified; controls central AC or air source heat pump. Replacement of existing smart thermostats do not qualify.

7. Supporting Documents Checklist

Equipment	Minimum Efficiency Requirements
Application	☐ All applicable sections completed, dated and signed.
Receipt or Invoice	☐ Paid in full and itemized, with manufacturer, model number(s), purchase price, purchase date, contractor or retailer name and location.
HVAC AHRI Documentation, if applicable	☐ AHRI certificate or reference number includes all installed components and meets the program minimum efficiency requirements.
Manual J Documentation, if applicable	☐ To ensure proper sizing to the home. Ask contractor for details.
Contractor Assignment, if applicable	☐ Customer signed contractor payment assignment section and rebate is reflected as appropriate.

8. Other Funding Sources

Did you receive additional funding? ☐ Yes ☐ No

Program	Amount	Measure
☐ AEPS Registration	$	
☐ Ag Program	$	
☐ Alternative Energy Investment Act	$	
☐ ASHRAE L2 Scoping	$	
☐ HEAR Low to Moderate Income	$	
☐ IRA Homes - Whole Home Low to Moderate Income	$	
☐ LIHEAP/LIURP	$	
☐ PA Small Business Advantage	$	
☐ PEDA	$	
☐ RISE PA	$	
☐ Solar for All	$	
☐ Other: _____	$	

9. Income Eligibility Certification *(Optional)*

FirstEnergy offers enhanced incentives to income qualified customers. If you believe you may fall into that category, please complete the questions below. By completing the questions below, you are self-attesting to be at or below 150% of the Federal Poverty Income Guidelines and that the information provided is true and accurate to the best of your knowledge. If fraudulent information was discovered to receive the enhanced incentives, you must return the incentive and will not be able to participate in the programs in the future.

Do you believe you may qualify for income-eligible programs? ☐ Yes ☐ No	Household size:	Annual household income before taxes: $

Persons in Household	Max Yearly Income Before Taxes	Persons in Household	Max Yearly Income Before Taxes
1	$23,940	2	$32,460
3	$40,980	4	$49,500
5	$58,020	6	$66,540
7	$75,060	8	$83,580

For households with more than 8 persons, add $8,520 for each additional person. CLEAResult Consulting, Inc. on behalf of FirstEnergy Pennsylvania reserves the right to audit applications and supporting documentation.

Acknowledgment and Signature

By submitting this application, you acknowledge that all rebate requirements have been reviewed, including the Terms and Conditions, and you certify the information provided is true and correct to the best of your knowledge. Rebate payments are issued to the account holder at the service address unless the customer authorizes payment to a participating contractor.

*Account Holder Signature:		*Date:	
*Print Name:			

How to Submit

Online rebates.energysavePA.com Fastest processing option	Email FirstEnergyPAApplianceRebates@service.clearesult.com	Mail FirstEnergy Rebates C/O CLEAResult 16350 Felton Road Lansing, MI 48906 1-866-787-5237

General Terms and Conditions

The TERMS and CONDITIONS of the Program, as administered by CLEAResult Consulting Inc. ("CLEAResult") on behalf of FirstEnergy Pennsylvania Electric Company ("FirstEnergy") are as follows (please read carefully):

1. Rebate applications must be submitted within 180 days of the purchase date shown on the sales receipt and be postmarked or submitted online no later than June 7, 2031.
2. Eligible products must be purchased and installed between June 1, 2026 and May 31, 2031. All equipment must be new and installed in accordance with manufacturer specifications and all applicable federal, state and local laws.
3. Eligible equipment must be purchased and installed at the service address of the active residential FirstEnergy account listed on this application. Applications for equipment installed at any other address are not eligible for incentives.
4. Rebate applications are subject to verification and approval by CLEAResult. Incomplete, illegible and/or inaccurate applications may be denied.
5. A completed rebate application with a valid customer account number must be accompanied by a legible copy of the paid, itemized sales receipt. The receipt must include the manufacturer, model number, store name, store location, purchase price and purchase date. Missing or incomplete information may delay processing or result in rejection.
6. Rebate payments are based on the installation date or purchase date, as applicable. Customers must abide by the rules and rebate levels in effect on the applicable date.
7. Rebate amounts cannot exceed the total purchase price.
8. Multiple FirstEnergy rebates will not be applied to the same product. Any product with a previously applied FirstEnergy rebate will be rejected.
9. Qualified high-efficiency electric HVAC products must meet the requirements listed on this application form. Where applicable, outdoor and indoor units must be replaced and installed as an AHRI-matched system.
10. HVAC systems must be rated in the AHRI database. The AHRI certificate must include all installed components as stated on the invoice. Values stated on the AHRI certificate must meet minimum program qualifications. **AHRI ratings for individual components of a system will not be considered valid**. Existing furnaces cannot be listed on the AHRI certificate.
11. Please allow up to 60 calendar days from the date all required information is received for rebate processing. For the fastest possible rebate, please submit your rebate application online at rebates.energysavePA.com
12. By submitting this rebate application, you acknowledge that CLEAResult on behalf of FirstEnergy reserves the right to audit this application and, upon request, you will allow a representative of CLEAResult, FirstEnergy or the Pennsylvania Public Utility Commission ("PA PUC") reasonable access to verify installation of qualifying product(s). Rebate payment may be withheld if you decline to permit verification within a reasonable period.
13. Neither CLEAResult nor FirstEnergy, nor any of their respective parents, subsidiaries, affiliates, employees, officers, directors or agents, assume any responsibility for equipment performance or warranties, the quality of work, labor or materials supplied, or the acts or omissions of any participating retailer, contractor or installer. Responsibility for the equipment and its installation rests with the manufacturer, the installing contractor, if applicable and/or owner of installed equipment.
14. **CLEARESULT AND FIRSTENERGY MAKE NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, AND ASSUME NO LIABILITY WITH RESPECT TO THE QUALITY, SAFETY, PERFORMANCE, ENERGY SAVINGS OR ANY OTHER ASPECT OF ANY PRODUCT PURCHASED OR INSTALLED UNDER THE PROGRAM, AND EXPRESSLY DISCLAIM ALL SUCH REPRESENTATIONS AND WARRANTIES, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. OTHER THAN AS EXPRESSLY PROVIDED IN SECTION 18, NOTHING IN THESE TERMS CREATES ANY DUTY OR STANDARD OF CARE OWED TO ANY THIRD PARTY.**
15. **THE TOTAL LIABILITY OF CLEARESULT AND FIRSTENERGY ARISING OUT OF OR RELATING TO THE PROGRAM OR THIS APPLICATION, REGARDLESS OF THE FORM OF ACTION, WILL NOT EXCEED THE AMOUNT OF THE REBATE APPLIED FOR. IN NO EVENT WILL CLEARESULT OR FIRSTENERGY BE LIABLE FOR ANY INCIDENTAL, SPECIAL, INDIRECT, CONSEQUENTIAL, OR PUNITIVE DAMAGES OR FOR LOST PROFITS OR LOST SAVINGS.**
16. If a rebate is paid based on information that is inaccurate, incomplete or fraudulent, or is paid in error or in duplicate, you agree to repay the full amount upon request, and CLEAResult may deny your future participation in the Program.
17. Information you provide, including your account number, contact information and any household size and income information, will be used to process and verify your rebate and to administer, evaluate and report on the Program. You authorize CLEAResult to share this information with FirstEnergy, with those contractors, service providers and program evaluators who need it to administer or evaluate the Program, with the PA PUC, and as otherwise required by law. CLEAResult will not otherwise disclose your information without your permission.
18. These Terms are governed by the laws of the Commonwealth of Pennsylvania, without regard to its conflict of laws rules. FirstEnergy and the PA PUC are intended third party beneficiaries of these Terms. You may not assign this application or your rights under it. If any provision of these Terms is held unenforceable, the remaining provisions remain in full force and effect. Sections 12 through 19 survive payment or denial of your rebate.
19. Program procedures, requirements and rebate levels are set by FirstEnergy and are subject to change or to cancellation without notice and are subject to available program funding. The rebate check will reflect rebate amounts in effect at the time of check issuance.

The costs of energy efficiency programs are recovered through customer rates in accordance with PA Act 129 of 2008. For a complete list of commercial, industrial, residential and low-income energy efficiency programs, please visit energysavePA.com. By participating in these energy efficiency and peak demand reduction programs, customers agree to allow their utility to retain ownership of all Capacity Rights which refers to the demand reduction associated with any energy efficiency and peak demand reduction measure for which incentives were provided by the Company. Your utility will aggregate these energy efficiency demand reduction attributes into the PJM capacity market with proceeds being used to offset the program costs.